SETUP DEBT

1. Add classifier

* Navigate ROOT\OpenWay\Full\Configuration Setup\Common Handbooks\User Classifiers
* Click “Insert new record”
* Input values
  + Name: OCB Debt Level
  + Code: OCB\_DEBT\_LEVEL
  + Category: Classifier
  + Applies To: Main Contract
  + Product Cat: Issuing
  + Role: Primary
* Click “Save form changes”
* Click “Values” tab 🡪 Open “Values for …” form
  + Click “Insert new record”
  + Input values
    - Name: Level 1
    - Code: 1
  + Click “Save form changes”
  + Click “Insert new record”
  + Input values
    - Name: Level 2
    - Code: 2
  + Click “Save form changes”
  + Click “Insert new record”
  + Input values
    - Name: Level 3
    - Code: 3
  + Click “Save form changes”
  + Click “Insert new record”
  + Input values
    - Name: Level 4
    - Code: 4
  + Click “Save form changes”
  + Click “Insert new record”
  + Input values
    - Name: Level 5
    - Code: 5
  + Click “Save form changes”
* Select “OCB Debt Level” & Update values
* Click “Insert new record”
* Input values
  + Name: OCB Debt Level By Late Date
  + Code: OCB\_DEBT\_LEVEL\_BY\_LATE\_DATE
  + Category: Classifier
  + Applies To: Main Contract
  + Product Cat: Issuing
  + Role: Primary
* Click “Save form changes”
* Click “Values” tab 🡪 Open “Values for …” form
  + Click “Insert new record”
  + Input values
    - Name: Level 1
    - Code: 1
  + Click “Save form changes”
  + Click “Insert new record”
  + Input values
    - Name: Level 2
    - Code: 2
  + Click “Save form changes”
  + Click “Insert new record”
  + Input values
    - Name: Level 3
    - Code: 3
  + Click “Save form changes”
  + Click “Insert new record”
  + Input values
    - Name: Level 4
    - Code: 4
  + Click “Save form changes”
  + Click “Insert new record”
  + Input values
    - Name: Level 5
    - Code: 5
  + Click “Save form changes”

1. Add contract parameter

* Navigate ROOT\OpenWay\Full\DB Administrator Utilities\Special Contract Utilities\Additional Contract Status Configuration\Contract Parameters Setup
* Click “Insert new record”
* Input values
  + Name: Delinquency Value
  + Code: DLQ\_VALUE
  + Value Type: Counter
  + Value Location: Contract
  + Location Field: Ext Data
  + Hierarchy Level: Current Level Only
* Click “Check”
* Click “Insert new record”
* Input values
  + Name: Late Date
  + Code: LATE\_DATE
  + Value Type: Counter
  + Value Location: Contract
  + Location Field: Ext Data
  + Hierarchy Level: Current Level Only
* Click “Check”
* Click “Insert new record”
* Input values
  + Name: OVD Date
  + Code: OVD\_DATE
  + Value Type: Counter
  + Value Location: Contract
  + Location Field: Ext Data
  + Hierarchy Level: Current Level Only
* Click “Check”